

California Debt Limit Allocation Committee

ATTACHMENT W-1

INFORMATION ON PROJECT SPONSOR

The information provided in this form must relate to the Project Sponsor identified in PART I, Item #8, of this Application.

Date & place formed:

Partners comprising Project Sponsor

	Corporate Name	Corporate Address	Role	% Ownership	Check if Nonprofit Entity
Partner #1				%	<input type="checkbox"/>
Partner #2				%	<input type="checkbox"/>
Partner #3				%	<input type="checkbox"/>
Partner #4				%	<input type="checkbox"/>

Names and titles of the individuals who are the principals or officers of Partner #1: **Please provide an organizational chart of the entity.**

Names and titles of the individuals who are the principals or officers of Partner #2: **Please provide an organizational chart of the entity.**

Names and titles of the individuals who are the principals or officers of Partner #3: **Please provide an organizational chart of the entity.**

Names and titles of the individuals who are the principals or officers of Partner #4: **Please provide an organizational chart of the entity.**

If applicable, please provide additional information that may be pertinent to this Application:

California Debt Limit Allocation Committee

ATTACHMENT W-2

INFORMATION ON PROJECT DEVELOPER

The information provided in this form must relate to the Project Developer identified in PART I, Item #9, of this Application.

Date & place formed:

Check appropriate business type of the Project Developer.

Individual	<input type="checkbox"/>	Partnership	<input type="checkbox"/>	Governmental entity	<input type="checkbox"/>
Corporation	<input type="checkbox"/>	Nonprofit entity	<input type="checkbox"/>	Joint Venture	<input type="checkbox"/>

Identify the entities comprising Project Developer.

	Corporate Name	Corporate Address	Role	% Ownership	Check if Nonprofit Entity
Partner #1				%	<input type="checkbox"/>
Partner #2				%	<input type="checkbox"/>
Partner #3				%	<input type="checkbox"/>
Partner #4				%	<input type="checkbox"/>

Names and titles of the individuals who are the principals or officers of Partner #1: **Please provide an organizational chart of the entity.**

Names and titles of the individuals who are the principals or officers of Partner #2: **Please provide an organizational chart of the entity.**

Names and titles of the individuals who are the principals or officers of Partner #3: **Please provide an organizational chart of the entity.**

Names and titles of the individuals who are the principals or officers of Partner #4: **Please provide an organizational chart of the entity.**

If applicable, please provide additional information that may be pertinent to this Application:

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

ATTACHMENT W-3

EXPERIENCE OF PROJECT DEVELOPER

General experience

Total number of years of experience developing/rehabilitating multifamily rental housing:	
Total number of projects developed/rehabilitated:	
Total number of units developed/rehabilitated in above projects:	
Total number of years of experience developing/rehabilitating projects in California :	
Total number of projects developed/rehabilitated in California :	
Total number of units developed/rehabilitated in California :	
<i>In the past 5 years</i> , number of projects developed/rehabilitated:	
<i>In the past 5 years</i> , number of units developed/rehabilitated in above projects:	
<i>In the past 5 years</i> , number of projects developed/rehabilitated in California :	
<i>In the past 5 years</i> , number of units developed/rehabilitated in California :	
Indicate the total number of units that are currently under ownership of Developer:	
Indicate the total number of units that are currently under management of Developer:	

Tax-exempt bond experience

Total number of projects financed with tax-exempt bonds:	
Total number of units financed with tax-exempt bonds:	
Total number of California projects financed with tax-exempt bonds:	
Total number of California units financed with tax-exempt bonds:	
<i>In the past 5 years</i> , total number of projects financed with tax-exempt bonds:	
<i>In the past 5 years</i> , total number of units financed with tax-exempt bonds:	
<i>In the past 5 years</i> , total number of California projects financed with tax-exempt bonds:	
<i>In the past 5 years</i> , total number of California units financed with tax-exempt bonds:	
In the past 5 years, number of projects and number of units in California financed with tax-exempt bonds:	

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

ATTACHMENT X

INFORMATION ON PROPOSED MANAGEMENT COMPANY

1. Name and business address of the management company(s) that will manage the proposed Project:

2. Length of time the **Project Developer** has done business with **management company(s)** identified above:

3. Provide a brief description of the experience level of the property management company:

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

ATTACHMENT Z

INFORMATION ON CURRENT OWNER OF PROPERTY

1. Name(s) of Current Owner of Property:

Business Street Address:

City:

State:

Zip code:

2. Names and titles of the individuals who are the principals of the entities comprising the Current Owner of Property:
3. When is sale or transfer of property expected to close escrow?

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

915 CAPITOL MALL, ROOM 311
SACRAMENTO, CA 95814
TELEPHONE: (916) 653-3255
FAX: (916) 653-6827
www.treasurer.ca.gov/cdlac

MEMBERS

Bill Lockyer, Chairman
State Treasurer

Edmund G. Brown Jr.
Governor

John Chiang
State Controller

Sean L. Spear
Executive Director

FOR CDLAC USE ONLY
<p>Application No. _____</p> <p>Analyst: _____</p>

**THE CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE (CDLAC)
(ATTACHMENT 13)**

**NON-COMPETITIVE APPLICATION FOR AN ALLOCATION OF THE STATE CEILING
ON QUALIFIED PRIVATE ACTIVITY BONDS FOR A QUALIFIED RESIDENTIAL
RENTAL PROJECT (QRRP) UNIVERSAL APPLICATION ADDENDUM**

ISSUER (Applicant): _____

PROJECT SPONSOR: _____

PROJECT NAME: _____

We, the undersigned, hereby make an Application to the California Debt Limit Allocation Committee (“CDLAC”) for the purpose of providing rental housing as described herein.

We agree it is our responsibility to provide CDLAC with one original and one duplicate copy of a complete Application (Universal and CDLAC addendum), accompanied by a check made payable to the Committee in the amount of **\$600** and a completed Performance Deposit Certification form. We understand that succinct answers providing the requested information are required. We understand that if additional space is required, each additional page will be clearly labeled. We agree that it is also our responsibility to provide all information that is deemed by CDLAC to be necessary to evaluate our Application. We understand that CDLAC may verify the information provided and analyze materials submitted as well as conduct its own investigation to evaluate the Application. We recognize that we have a duty to inform CDLAC when any information in the Application or supplemental materials is no longer true and to supply CDLAC with accurate information.

We represent that we have read all Government Code sections relevant to the CDLAC Regulations implementing the Allocation of the State Ceiling on Qualified Private Activity Bonds (“Regulations”). We acknowledge that CDLAC recommends that we seek advice from bond counsel.

We acknowledge that all materials and requirements are subject to change by enactment of federal or state legislation.

In carrying out the development and operation of the proposed project, we agree to comply with all applicable federal and state laws regarding unlawful discrimination and will abide by all CDLAC program requirements.

We acknowledge that our Application will be evaluated based on federal and state statutes and regulations pertaining to Qualified Private Activity Bonds for Qualified Residential Rental Projects and the CDLAC Regulations, which identify the minimum requirements, evaluation criteria, priorities, and other standards that will be employed to evaluate Applications. We acknowledge that the information submitted to CDLAC in this Application or supplemental thereto may be subject to the Public Records Act or other disclosure. We understand that CDLAC may make such information public after a final decision by CDLAC has been made on the Application.

The Project Sponsor declares under penalty of perjury that the information contained in the Application, exhibits, attachments, and any further or supplemental documentation is true and correct to the best of its knowledge and belief. The

Applicant declares that the information contained in the Application is true and correct to the best of its knowledge and belief, and as to information contained in the Application, exhibits, attachments, and further or supplemental documentation provided by the Project Sponsor, the Applicant is not aware of any information that would cause the Applicant to believe that the Application contains any untrue information or omits to state any material information. We understand that misrepresentation may result in the cancellation of an Allocation, and other actions which CDLAC is authorized to take.

The Project Sponsor certifies that the project can be completed within the development budget and the development timetable set forth in our Application. The Project Sponsor further certifies that the proposed project can be operated in the manner proposed within the operating budget set forth in the Application.

The Applicant certifies that it is in compliance with all applicable statutes, laws, rules, and regulations necessary for the transaction of its business.

We agree to hold CDLAC, its members, officers, agents, and employees harmless from any matters arising out of or related to the awarded Allocation.

We acknowledge that all Application materials are to be delivered to the address below, **by 4:00 p.m.** on the appropriate date:

The California Debt Limit Allocation Committee
915 Capitol Mall, Room 311
Sacramento, CA 95814

Signature of Applicant's Senior Official

Signature of Project Sponsor Officer

Print Name

Print Name

Title

Title

Applicant's Federal Identification No.:

Date _____

Date _____

Additional information may be obtained by accessing the Committee's web site at <http://www.treasurer.ca.gov/cdlac/> or by calling the Committee at (916) 653-3255.

The California Debt Limit Allocation Committee complies with the Americans With Disabilities Act (ADA). If you need additional information or assistance, please contact the Committee at 916/653-3255 or TDD 916/654-9922

PROJECT INFORMATION/EVALUATION CRITERIA

1. Complete the following tables. **The information provided in the tables must be consistent with the market study (columns “b” and “d” must also be consistent with the market study matrix).** If the rent shown in column “d” of Table 1 will be subsidized, provide a brief explanation of the subsidy in the blank space below.

Table 1.

(a) # of Bedrooms/ # of Bathrooms	(b) Unit Size (sq.ft.)	(c) # of Units	(d) Proposed Monthly Tenant-Paid Rent (Not including utilities)	(e) Total Monthly Tenant-Paid Rents (Not including utilities) (c x d)	(f) Monthly Utility Allowance	(g) Monthly Gross Rent (d + f)	(h) % of Area Median Income Based on Monthly Gross Rent
Restricted Rental Units							
			\$	\$	\$	\$	%
			\$	\$	\$	\$	%
			\$	\$	\$	\$	%
			\$	\$	\$	\$	%
			\$	\$	\$	\$	%
			\$	\$	\$	\$	%
			\$	\$	\$	\$	%
			\$	\$	\$	\$	%
Total # of Units			Total	\$			

Market Rate Units				
			\$	\$
			\$	\$
			\$	\$
			\$	\$
Total # of Units			Total	\$

<i>Managers' Units</i>				
			\$	\$
			\$	\$
Total # of Units			Total	\$

Table 2.

(a) Total No. of Units (excluding Mgr. Units)	(b) Total No. of Restricted Units	(c) Percent of Total Restricted Units (b ÷ a)	(d) No. of Units at or below 50% AMI	(e) Percent of Units at or below 50% AMI (d ÷ a)	(f) No. of Units between 50% & 60% AMI	(g) Percent of Units between 50% & 60% AMI (f ÷ a)	(h) No. of Restricted Rental Units with 3 or more Bdrms.	(i) Percent of Restricted Rental Units with 3 or more Bdrms. (h ÷ b)
		%		%		%		%

2. Minimum Requirement (Section 5191 of the CDLAC Regulations.)

A minimum of ten percent (10%) of the units in a Qualified Residential Rental Project must have Gross Rents that are restricted to households with incomes no greater than fifty percent (50%) of the Area Median Income (AMI). All of the rent restricted units that meet this requirement, with the exception of Mixed Income Pool projects and units located on the upper level floors of high-rise developments, shall be generally distributed in terms of location and number of bedrooms throughout the project. All such units shall be of comparable quality and offer a range of sizes and number of bedrooms comparable to those units that are available to other tenants.

For federally assisted at-risk projects and 4% low income housing tax credit projects, this shall mean that the Project units must have Gross Rents that are restricted to households whose incomes must be 50% or less of the AMI; or Gross Rents that are restricted to households whose incomes must be 60% or less of the AMI. (Consult Section 5170 of the CDLAC Regulations for the definition of "Gross Rents".) Applications not meeting this minimum requirement will be deemed incomplete. The percentage in columns "e" and "g" of Table 1 will be used to determine if the Project meets this minimum requirement.

Evidence of utility allowances shall be satisfied with a letter from the local housing authority that includes:

- a. A certification that the proposed Project is located within its jurisdiction. (ref: IRS Final Regulations T.D. 8520)
- b. A current utility allowance schedule.
- c. An itemization of which components of the utility allowance schedule apply to the Project.

If the Project is to be substantially retrofitted for energy conservation or will be newly constructed with substantial energy conservation, utility allowances based upon the lower utility cost projected after construction or retrofit may be submitted. Such lower utility allowances must be validated by a public utility letter or public housing authority letter, which provides estimates that are adjusted for significant energy conservation sources.

The documentation relating to utility allowance must be labeled as **Attachment 5**.

3. Use of 4% Low Income Housing Tax Credits

If applicable, please respond.

Date when application will be made to the California Tax Credit Allocation Committee (TCAC):	
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4. Estimated per unit cost (not including Manager's Units): \$
(See Section 5194 of the CDLAC Regulations)

An application requesting allocation with total project costs that appear to be high for the geographic area in which the project is located will be requested to provide an explanation for why costs are high and demonstrate that such costs are justified.

5. Estimated hard construction/rehabilitation cost per unit (not including Manager's Units): \$
(Hard cost must only include site work, structures & prevailing wage costs-pgs. 16-18 of Universal Application Core Document) (See Section 5210(c). of the CDLAC Regulations.)

6. Allocation per Restricted Rental Unit: \$
(See Section 5231(d) of the CDLAC Regulations.)

If two or more Applications receive the same total number of points, the Applications will be ranked according to the lowest amount of requested Allocation per Restricted Rental Unit.

7. Minimum Term of Restrictions (Section 5192(c) of the CDLAC Regulations.)

The Qualified Project Period for the Project must be for at least 55 years. Consult the CDLAC Procedures for the definition of a Qualified Project Period. Applications not meeting this minimum requirement will be deemed incomplete.

8. Minimum Sustainable Building Standards (Section 5205 of the CDLAC Regulations)

The project sponsor shall provide a certification in Attachment 26 of their intent to utilize landscaping and construction materials which are compatible with the neighborhood in which the proposed project is to be located, and that the architectural design and construction materials will provide for low maintenance and durability, as well as be suited to the environmental conditions to which the project will be subjected.

Additionally, the certification of intent shall note that the following minimum specifications will be incorporated into the project design for all new construction and rehabilitation projects:

- | |
|--|
| A. <u>Energy Efficiency.</u> All new construction buildings shall be fifteen percent (15%) better than the current Energy Efficiency Standards (California Code of Regulations, Part 6 of Title 24). All rehabilitated buildings shall have improved energy efficiency above the modeled energy consumption of the building(s) based on existing conditions, with at least a 10% post-rehabilitation improvement over existing conditions energy efficiency achieved for each building. |
| B. <u>CALGreen Compliance.</u> New construction high-rise buildings shall meet the mandatory provisions of the CALGreen Code (Title 24, Part 11 of the California Code of Regulations). All rehabilitation projects, including high-rise rehabilitation projects, are required to meet the mandatory provisions of the CALGreen Code for any building product or system being replaced as part of the scope of work. |
| C. <u>Landscaping.</u> A variety of plant and tree species that require low water use shall be provided in sufficient quantities based on landscaping practices in the general market area and low maintenance needs. Projects shall follow the requirements of the State's Model Water Efficient Landscape Ordinance (Title 23, California Code of Regulations, Section 490 et seq.) (http://www.water.ca.gov/wateruseefficiency/landscapeordinance/) unless a local landscape ordinance has been determined to be at least as stringent as the current model ordinance. |
| D. <u>Roofs.</u> Roofing shall carry a three-year subcontractor guarantee and at least a 20-year manufacturer's warranty. |
| E. <u>Exterior Doors.</u> Insulated or solid core, flush, paint or stain grade exterior doors shall be made of metal clad or hardwood faces, with a standard one-year guarantee and all six sides factory primed. |

F. <u>Appliances.</u> ENERGY STAR rated appliances, including but not limited to, refrigerators, dishwashers, and clothes washers shall be installed when such appliances are provided within low-income units and/or in on-site community facilities unless waived by the Executive Director.
G. <u>Window Coverings.</u> Window coverings shall be provided and may include fire retardant drapes or blinds.
H. <u>Water Heater.</u> For units with individual tank-type water heaters, minimum capacities are to be 30 gallons for one- and two-bedroom units and 40 gallons for three-bedroom units or larger.
I. <u>Floor Coverings.</u> For light and medium traffic areas vinyl or linoleum shall be at least 3/32" thick; for heavy traffic areas it shall be a minimum 1/8" thick. A hard, water resistant, cleanable surface shall be required for all kitchen and bath areas. Carpet complying with U.S. Department of Housing and Urban Development/ Federal Housing Administration UM44D, or alternatively, cork bamboo, linoleum, or hardwood floors shall be provided in all other floor spaces unless this requirement is specifically waived by the Executive Director
J. <u>Paint.</u> Use of Low Volatile Organic Compound (VOC) paints and stains (Non-flat: 150 g/l or less, Flat: 50 g/l or less) for all interior surfaces where paints and stains are applied.
K. <u>Insulation.</u> All fiberglass-based insulation shall meet the Greenguard Emission Criteria for Children and Schools as required by the California Tax Credit Allocation Committee Title 4, Division 17, Chapter 1, Section 10325.

Compliance and Verification: Evidence of Compliance is to be submitted to CDLAC as an attachment to the first Certification of Compliance (the form of which is attached to the project resolution and which is required to be submitted on March 1 of each year). For projects not yet placed in service, the information is due following receipt of the verification, but in no event shall this documentation be submitted more than two years after the issuance of bonds.

- (1) The project sponsor with new construction projects that have been placed-in-service must submit the appropriate California Energy Commission compliance form for the project which shows the necessary percentage improvement better than the appropriate Standards
- (2) The project sponsor with rehabilitation projects must submit the California Energy Commission HERS II energy consumption and analysis report which shows the pre- and post-rehabilitation HERS II estimated annual energy use demonstrating the required improvement, in their placed-in-service package.
- (3) The project sponsor shall submit third party documentation from one of the following sources confirming the existence of items, measures, and/or project characteristics:
 - o A certified HERS Rater
 - o A certified GreenPoint Rater; or
 - o A US Green Building Council Certification.

9. Sustainable Building Methods (Section 5230(k) of the CDLAC Regulations) (10 points maximum)
Sustainable Building Points will be awarded provided that the Project Sponsor and the licensed Project architect each submit a certification on company letterhead indicating which items will be included in the Project's design and any relevant specifications. Respond by checking the box if applicable to the proposed Project.

A. New Construction/Adaptive Reuse: Energy Efficiency Certification (Section 5230(k)(3) of the CDLAC Regulations).

Projects that develop and commit to certifying the Project under any one of the following programs (5 points):

<u>Energy Efficiency Certification</u>	<u>Check here</u>
<u>Leadership in Energy & Environmental Design (LEED for Homes)</u>	<input type="checkbox"/>
<u>Green Communities</u>	<input type="checkbox"/>
<u>Green Point Rated Multifamily Guidelines.</u>	<input type="checkbox"/>

B. Additional Points for Exceeding Title 24 Standards for New Construction/Adaptive Reuse: (Section 5230(k)(4) of the CDLAC Regulations).

Projects receiving points under section A. may qualify for additional points for energy efficiency beyond the requirements in Title 24, Part 6, of the California Building Code (the Standards) under which the Project is constructed if the following Standards are met as follows:

Percentage Better than the Current Standards		Check here
17.5%	2 points for Low-Rise/3 points for High-Rise	<input type="checkbox"/>
20%	3 points for Low-Rise/5 points for High-Rise	<input type="checkbox"/>
25%	5 points for Low-Rise only	<input type="checkbox"/>

C. Additional Points for Exceeding Energy Efficiency Certification for New Construction/Adaptive Reuse: (Section 5230(k)(5) of the CDLAC Regulations).

Projects receiving points under section A. may qualify for additional points for developing beyond the minimum requirements of the green building program chosen as follows:

Exceeding Energy Efficiency Standards			Check here
LEED for Homes	Silver	3 points	<input type="checkbox"/>
	Gold	5 points	<input type="checkbox"/>
Green Point Rated	100	3 points	<input type="checkbox"/>
	125	5 points	<input type="checkbox"/>

D. Rehabilitation Projects: Home Energy Rating System (Section 5230(k)(6) of the CDLAC Regulations).

Rehabilitation Projects that commit to improve energy efficiency above the modeled energy consumption of the building(s) based on existing conditions will shall be awarded points based on the building(s) age and percentage decrease (or improvement in energy efficiency) in the building's Home Energy Rating System II estimated annual energy use post rehabilitation as follows:

Improvement Over Current	Points	Check here
15%	3 points	<input type="checkbox"/>
20%	5 points	<input type="checkbox"/>
25%	7 points	<input type="checkbox"/>
30%	10 points	<input type="checkbox"/>

E. Additional Points for Rehabilitation Projects (Section 5230(k)(7) of the CDLAC Regulations).

Project's receiving points under section D. may qualify for additional points for committing to developing, and/or managing the Project with any one of the following (3 points):

A. Photovoltaic generation or solar energy:	Check only one box for items i-iii
(i) The Project will include photovoltaic (PV) generation that offsets tenant loads; or	<input type="checkbox"/>
(ii) PV that offsets either 50 percent (50%) of common area load (if the combined available roof area of the project structures, including carports, is insufficient for provision of 50% of annual common area electricity use, then the project shall have onsite renewable generation based on at least 90 percent (90%) of the available solar accessible roof area); or	<input type="checkbox"/>
(iii) Solar hot water for all tenants who have individual water meters	<input type="checkbox"/>
B. The Project will implement sustainable building management practices that include: (i) Development of a project-specific maintenance manual including replacement specifications and operating information of all energy and green building features; and (ii) Certification of building management staff in sustainable building operations per BPI Multifamily Building Operator or equivalent training program; and (iii) Undertaking formal building systems commissioning, retro-commissioning or re-commissioning as appropriate (continuous commissioning is not required).	<input type="checkbox"/>

C. The Project will sub-meter centralized hot water systems for all tenants.	□

To receive points for Sustainable Building Methods in part A through E above, the Project Sponsor and Architect must both sign the certifications form (**Attachment 27**).

The certifications shall attest that the applicable design elements described in this section will be included in the project's design and specifications and shall include the signature, the printed name, the title of the person making the certification and the date of signature. The signature of the Architect must indicate the appropriate License registration number.

If your application is approved, compliance will be demonstrated by the submission of the appropriate third party verification documentation showing the project has met the requirements for the relevant program. The third party verification must be submitted to CDLAC as an attachment to the first Certification of Compliance (the form of which is attached to the project resolution and which is required to be submitted on March 1 of each year). See section 5230 of the CDLAC Regulations for specific third party verification required for each sustainable building point category.

PERFORMANCE DEPOSIT CERTIFICATION FORM
FOR AN APPLICATION FOR AN ALLOCATION OF QUALIFIED PRIVATE ACTIVITY BONDS

ATTACHMENT 14

THE CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE (CDLAC)

915 Capitol Mall, Room 311
Sacramento, CA 95814
(916) 653-3255

CERTIFICATION OF THE _____ (**Applicant**)
REGARDING AN APPLICATION FOR QUALIFIED PRIVATE ACTIVITY BOND ALLOCATION

In connection with the following Qualified Private Activity Bond Application:

APPLICANT:

AMOUNT OF ALLOCATION REQUESTED: \$

PROJECT NAME/PROJECT TYPE:

The undersigned officer of the _____ (**Applicant**) hereby certifies as follows:

1. I, _____ (Name), am the _____ (Title) of the _____ (**Applicant**), and am duly authorized to make the deposit required below.
2. The _____ (**Applicant**) has collected and has placed on deposit in an account in a financial institution \$_____, _____ dollars (write out dollar amount in words), which **equals one half of one percent** of the amount of the Qualified Private Activity Bond Allocation being requested, **not to exceed \$100,000**.
3. The deposit will be held until receipt of a written notification from the California Debt Limit Allocation Committee that the deposit is authorized to be released or forfeited, in whole or in part, pursuant to Section 5050 of the Committee's Regulations.
4. To the extent that any portion of the deposit is forfeited, the Applicant agrees to send the required amount in a check made payable to "The California Debt Limit Allocation Committee." Such check shall be mailed to the Committee at the address noted above immediately upon receipt of the written notification from the Committee.
5. The undersigned has read the Section 5051(a) of the Committee's Regulations of the California Debt Limit Allocation Committee and understands that if a Qualified Private Activity Bond Allocation is not used for the purpose for which it was granted, the performance deposit must be forfeited to the Committee.

Signature of Senior Official

Print or Type Name

Title

Date

**PERFORMANCE DEPOSIT CERTIFICATION FORM
FOR AN APPLICATION FOR AN ALLOCATION OF QUALIFIED PRIVATE ACTIVITY BONDS**

1. Each Applicant for a Qualified Private Activity Bond Allocation must submit evidence to the Committee that it has on deposit in an account in a financial institution an amount **equal to one half of one percent** of the amount of Qualified Private Activity Bond Allocation being requested, **not to exceed \$100,000**. Applicants are advised to read Section 5050 of the Committee's Regulations.
2. The Performance Deposit Certification Form (see other side) must be filed with the Committee in conjunction with the filing of an Application and by the Application Deadline.
3. The Committee will authorize release or require forfeiture of the deposit as follows:
 - a. If the Committee provides no Allocation, or grants an amount lower than requested by the Applicant, the Committee will authorize release of the deposit or release of a pro rata amount of the deposit so that only one-half of one percent (0.5%) of the Allocation granted is on deposit;
 - b. If the Applicant uses less than 100% of the Allocation granted to issue bonds, a pro-rata portion of the deposit will be forfeited equal to the same percentage ratio as the amount of unused Allocation bears to the Allocation awarded. The Committee will authorize the release of the deposit in accordance with the conditions imposed at the time of Allocation.
 - c. If the Applicant does not use any of the Allocation to issue bonds (or convert the Allocation to mortgage credit certificate authority and issue at least one mortgage credit certificate), the entire deposit will be forfeited; and
 - d. If the Applicant or the Project Sponsor withdraws the Application in writing prior to the Committee's consideration of the Application, the performance deposit shall be automatically released and no written authorization from the Committee shall be necessary.
4. If the Applicant forfeits all or a part of a deposit pursuant to Section 5051(a) of the Committee's Regulations, the Applicant shall send the required amount to the Committee in a check made payable to "The California Debt Limit Allocation Committee". Amounts received will be deposited in the Committee's Fund.
5. Project Sponsors bear the risk of forfeiting all or part of their performance deposit if the Allocation is not used in accordance with the conditions and timeframes set forth in the Committee Resolution.

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 17

**EXCEEDING THE MAXIMUM ALLOCATION AMOUNT FOR
QUALIFIED RESIDENTIAL RENTAL PROJECTS**

The Project Sponsor is requesting an exception to the \$30 million allocation award limit.	<input type="checkbox"/>
<p>If “YES”, submit documentation requesting an exception based on the following factors:</p> <ul style="list-style-type: none">• The proposed Project qualifies as a Federally Assisted At-Risk Project; or• The proposed Project cannot be developed in phases at a \$30 million level. <p>The documentation must be specific and may include, but is not limited to, a site plan detailing the layout of the subject property, unit mix per stage of phase, any unique features of the property which inhibit phasing, a description of infrastructure costs, and a cost breakdown by phases. (See Section 5232 of the CDLAC Regulations.)</p>	

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 18

**COMMITMENT(S) FOR CREDIT ENHANCEMENT OR PRIVATE
PLACEMENT BOND PURCHASE**

BOND ISSUE INFORMATION

1. Indicate anticipated bond issuance date:
2. Indicate whether bonds will be sold as a public offering with credit enhancement or as a private placement:
3. Will the bonds carry a variable or fixed interest rate?

If bonds carry a variable rate:

- a. Identify the index:
 - b. How frequently will the bonds be re-marketed and by whom?
 - c. Is there a feature to allow a conversion to a fixed rate at some time in the future? Under what conditions and when?
4. Anticipated bond rating (see Sections 5061, 5062 or 5063 of the CDLAC Regulations):

	<u>Rating</u>	<u>Date Rating Anticipated</u>
Fitch		
Moody's		
Standard & Poor's		

If the anticipated bond rating is BBB or less or is unrated, does the Applicant favor an award requiring an Investment Representation Letter or with minimum denomination requirements?

5. Bond Sale Structure
(See Sections of the 5061 or 5062 CDLAC Regulations.)

Submit a brief description of the bond sale structure labeled as **Attachment 18**. The description must include, at a minimum, the construction or interim financing, if applicable, the amount, closing deadlines, security/collateral provided, investors, guaranties, conditions for closing, anticipated closing date, etc. Also, submit proof of all firm commitment(s) from credit enhancement provider(s) and private placement bond purchaser(s).

A. Indicate interim or construction period credit enhancement provider:

B. Indicate permanent financing credit enhancement provider:

C. Indicate whether the bond structure includes financing on a draw-down basis:

If a Draw-down Bond Issuance, provide the estimated draw-down schedule and amount of distributions:

6. Prior Bond Default or Bankruptcy
(See Section 5066 of the CDLAC Regulations.)

Project Sponsors and Bond Issuers may submit an appeal for a waiver of the Bond Sale Structure restrictions associated with a prior Bond Default or bankruptcy in Attachment D.

A. Indicate any prior Bond Defaults or bankruptcies on behalf of a Project Sponsor or Borrower within the last 3 years:

B. Indicate and prior Bond Defaults in the last 5 years on behalf of the Bond Issuer/Applicant:

**CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 19**

**PUBLIC LOAN, GRANT SUBSIDIES AND
TAXABLE DEBT FINANCING**

Fill out this form, which provides a breakdown of the amount and type of direct and indirect public funds and the amount and source of taxable debt. In order to receive points for the committed public funds, submit proof of the commitments from the applicable sources. In order to receive points for taxable debt financing that is in the form of conventional loans, list lenders in the space provided and submit proof of the commitments from the applicable sources.

If one or more of the following subsidies are proposed indicate with an "X", state the amount, and include a copy of the commitment.

	<u>"X"</u>	<i>Amount</i>
HOME Investment Partnership Act (HOME)	<input type="checkbox"/>	\$
Community Development Block Grant (CDBG)	<input type="checkbox"/>	\$
RHS 514, 515, 516, 538	<input type="checkbox"/>	\$
Century Housing Corporation	<input type="checkbox"/>	\$
Redevelopment Set-aside	<input type="checkbox"/>	\$
HCD's Multifamily Housing Program	<input type="checkbox"/>	\$
Federal Home Loan Bank AHP Funds	<input type="checkbox"/>	\$
Other (Specify)	<input type="checkbox"/>	\$

TAXABLE DEBT FINANCING

List below the taxable debt lenders.

Name of Lender	Term in Months	Interest Rate	Amount of Funds
		%	\$
		%	\$
		%	\$
		%	\$
		%	\$
		%	\$
Total Taxable Debt			\$

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 20

CAPITAL NEEDS ASSESSMENT

Capital Needs Assessment
(See Section 5212 of the CDLAC Regulations.)

Projects involving the rehabilitation of existing buildings must submit a Capital Needs Assessment performed no more than 180-days prior to application deadline. The Capital Needs Assessment shall not apply if the project received an Allocation within the past five years and these requirements were met in the original application. Please indicate "Not Applicable" if a Capital Needs Assessment is not required.

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 21

PRIOR TAX-EXEMPT ALLOCATION AWARD

	<u>YES</u>	<u>NO</u>
Has the proposed Project received a CDLAC allocation in the past?	<input type="checkbox"/>	<input type="checkbox"/>
Was the allocation used to issue the bonds for the project?	<input type="checkbox"/>	<input type="checkbox"/>
Have bond proceeds been used or drawn down?	<input type="checkbox"/>	<input type="checkbox"/>
If "YES", submit a narrative explanation of the circumstances surrounding the prior allocation and why additional allocation is being requested. The narrative must include the amount of the previous allocation, the month and year it was awarded, the CDLAC resolution number, the status of the bonds, the balance of bond proceeds, and a justification for the additional allocation.		

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 22

AT-RISK STATUS

a. The proposed Project is a HOPE VI Project as defined in Section 5170 of the CDLAC Regulations. If the Project is a HOPE VI Project, the Project Sponsor must submit a letter from HUD verifying that the Project received HOPE VI funds.	<input type="checkbox"/>
b. The proposed Project is a Federally Assisted At-Risk Project as defined in Section 5170 of the CDLAC Regulations. If the Project is a Federally Assisted At-Risk Project, the Project Sponsor must submit all of the following: 1. Evidence from the appropriate federal or state agency regulating the Project of the expiration date of the HAP Contract (Section 8) or regulatory agreement (236, 221 (d)(3) BMIR, tax-exempt private activity bond, or low-income housing tax credit). 2. Evidence of the date of final endorsement. 3. Evidence that no other regulatory agreement pertaining to the proposed Project would prohibit the termination of use restrictions, such as Flexible Subsidy Assistance and/or Title 2 or Title 6 use agreements. 4. A copy of the notice of intent required to be filed by federal and state agencies. 5. A short narrative explaining how the proposed project meets the above criteria.	<input type="checkbox"/>

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 23

COMMUNITY REVITALIZATION CRITERIA

Respond by checking as many community revitalization activities as are applicable to the proposed Project. (See Section 5230(i) of the CDLAC Regulations.)

	Date
Date of adoption of the Community Revitalization Plan for the Community Revitalization Area.	

Check as many of the following Distressed Community characteristics that apply to the area in which the proposed Project is located.

Characteristics of a Community Revitalization Area	Check here
The area is in a community that has an unemployment rate equal to or greater than 125% of the statewide unemployment rate (based on the most recent annual average for sub-county areas published by EDD).	<input type="checkbox"/>
The area is in a community that has a median family income of less than 80% of the statewide family median income (based on the most recent census data available for cities or Census Designated Places). (Consult Section 5000 of the CDLAC Regulations for definition of "Distressed Community" for further detail regarding this criterion.)	<input type="checkbox"/>
The area is in a community that has a poverty rate equal to or greater than 110% of the statewide poverty rate (based on the most recent census data available for cities or Census Designated Places). (Consult Section 5000 of the CDLAC Regulations for definition of "Distressed Community" for further detail regarding this criterion.)	<input type="checkbox"/>
The area is in a state designated Enterprise Zone (including Manufacturing Enhancement Area or Targeted Tax Area).	<input type="checkbox"/>
The area is in a federally designated Empowerment Zone, Enterprise Community or Renewal Community.	<input type="checkbox"/>
The area is in a redevelopment project area that has been adopted pursuant to California Health and Safety Code Sections 33000 et seq., and which meets the definition of blighted area contained in California Health and Safety Code Section 33030. (The relevant Health and Safety Code sections can be accessed on the Committee's website: http://www.treasurer.ca.gov/cdlac.htm .)	<input type="checkbox"/>

Applications with Projects located in a Community Revitalization Area (CRA) will qualify for points provided that the CRA meets one or more Distressed Community characteristic and includes documentation from the municipality, redevelopment authority or any agency responsible for affordable housing with jurisdiction over the Project that substantiates the following:

- (1) Confirmation that a plan for revitalizing the subject area has been adopted, the date of adoption and name of the CRA.
- (2) Identification of which Distressed Community characteristic(s) is applicable to the subject area. If the applicable characteristic is pursuant to California Health and Safety Code sections 33000 et seq., and the Committee determines that the project area meets the definition of a "blighted area", a description of the blighted conditions that exist in the subject area must be included.
- (3) Confirmation that the Project is within the CRA.
- (4) A scaled-for-distance map that is legible and clearly shows the boundaries of the CRA and the location of the proposed Project within the area boundaries.

**CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 24 - SITE AMENITIES**

The Project Sponsor **must certify** as to the amenities that are applicable to the proposed Project. A project may earn 2.5 points for each amenity that is properly documented and certified to be applicable to the proposed Project. Check as many amenities as are applicable to the proposed Project.

Site Amenity	<i>Check here if amenity currently exists</i>	<i>Check here if amenity does not currently exist.</i>
A. The proposed Project is located within a Public Transit Corridor, or the proposed Project is a Rural Project as defined in Section 5000 of the CDLAC Regulations and is using a van or dial-a-ride service due to the lack of a public transportation system available in that Rural Area. (The project site must be within ¼ mile of a transit station, rail station, commuter rail station, bus station or bus stop.)	<input type="checkbox"/>	<input type="checkbox"/>
B. The proposed Project is located within ½ mile of a park or recreational facility.	<input type="checkbox"/>	<input type="checkbox"/>
C. The proposed Project is located within ½ mile of groceries and other essential shopping needs. (Grocery means a full service store or supermarket that provides food staples; fresh meats, poultry, dairy products, and produce; as well as other personal and household products. For CDLAC purposes, convenience stores and mini-marts/markets are not considered full service stores or supermarkets.)	<input type="checkbox"/>	<input type="checkbox"/>
D. The proposed Project is located within ½ mile of public schools (K-12 grades), (proposed projects that are restricted to residents 55 years or older shall not be eligible for points under this criterion).	<input type="checkbox"/>	<input type="checkbox"/>
E. The proposed Project is within ½ mile of a medical facility serving seniors or a senior center. The Project must have all units restricted to households having members 55 years or older (with the exception of caregivers and others who are exempt by state law from the age restriction).	<input type="checkbox"/>	<input type="checkbox"/>
F. The proposed Project is located within ½ mile of a public library.	<input type="checkbox"/>	<input type="checkbox"/>
G. The proposed Project will provide high speed internet or wireless "WiFi" service connection to each unit.	<input type="checkbox"/>	<input type="checkbox"/>

Per Section 5230(j) of the CDLAC Regulations, please provide the following items if applicable:

1. Evidence of a Public Transit Corridor or van or dial-a-ride service (such as a time schedule or route map that clearly demonstrates the Project is within ¼ mile of a transit station, rail station, commuter rail station, bus station or bus stop).
2. A scaled-for-distance map (the map must clearly show the proposed Project at the center of a circle with a ½ mile radius and the locations of the applicable amenities within such radius).
3. For site amenities that do not currently exist, a letter from the controlling entity that states the funds for the amenity are committed and the amenity is planned.

CERTIFICATION

“As the Project Sponsor, I certify that the (name of project) will have the amenities checked above, that these amenities exist, and are appropriate for the population being served.”

Signature of Project Sponsor Officer

Print Name of Project Sponsor Officer

Title

Date

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 25

SERVICE AMENITIES

Service amenities must be appropriate to the tenant population served and committed to a minimum of ten (10) years. Programs must be of a regular, ongoing nature and provided to tenants free of charge, except for day care services. Services must be designed to generate positive changes in the lives of tenants, such as increasing tenant knowledge of and access to available services, helping tenants maintain stability and prevent eviction, building life skills, increasing household income and assets, increasing health and well-being, or improving the educational success of children and youth. Documentation must be provided for each category of services for which the applicant is claiming service amenity points and must state the name and address of the organization or entity that will provide the services; describe the services to be provided; state annual value of the services; commit that services will be provided for a period of at least one (1) year; name the project to which the services are being committed. Evidence shall take the form of a contract for services, Memorandum of Understanding (MOU) , or commitment letter on agency letterhead. Services delivered by the on-site Property Manager or other property management staff will not be eligible for points under any category. All organizations providing services for which the project is claiming points must document that they have at least 24 months of experience providing services to the project's target population. Experience of individuals may not be substituted for organizational experience. The Project Sponsor **must certify** as to the amenities that are applicable to the proposed Project. A project may earn 5 points, up to a maximum of 10 points, for each amenity that is properly documented and certified to be applicable to the proposed Project. Check as many amenities as are applicable to the proposed Project.

Amenity	Check box
A. The proposed Project will provide high-speed internet service in each unit of an ongoing nature for a minimum of 10 years.	<input type="checkbox"/>
B. A. The proposed Project will provide after school programs of an on going nature for a minimum of 10 years. Five (5) points will be awarded to Family Projects with after school programs of an ongoing nature. The programs shall include, but are not limited to: tutoring, mentoring, homework club, and art and recreation activities. The programs shall be provided weekdays throughout the school year for at least 10 hours per week.	<input type="checkbox"/>
C. B. The proposed Project will provide educational classes (such as English as a Second Language classes, computer training, etc.) which are not the same as in B. above for a minimum of 10 years. Five (5) points will be awarded to Family Projects with instructor-led educational, health and wellness, or skill building classes. The classes shall include, but are not limited to: financial literacy, computer training, home-buyer education, GED, resume building, ESL, nutrition, exercise, health information/awareness, art, parenting, on-site food cultivation and preparation and smoking cessation. The classes shall be provided at a minimum of 84 hours per year (drop-in computer labs, monitoring or technical assistance shall not qualify).	<input type="checkbox"/>
D. C. Five (5) points will be awarded to The proposed Projects will provide with licensed childcare providing 20 hours or more per week (Monday through Friday) to residents of the development.	<input type="checkbox"/>
E. D. The proposed Project will contract for services, such as assistance with daily living activities, or provision of senior counseling services. Five (5) points will be awarded to Projects with health and wellness services and programs. Such services and programs shall provide individualized support for tenants (not group classes) but need to be provided by licensed individuals or organizations. The services shall include, but are not limited to: visiting nurses programs, intergenerational visiting programs, and senior companion programs. The services shall be provided at a minimum of 100 hours per year.	<input type="checkbox"/>

<p>F.E. Five (5) points to The proposed Projects will contract with a bona fide service coordinator/social worker. Points will be awarded provided that the experience, the duties, and a budget to pay for the coordinator/social worker are included. <u>The responsibilities must include, but are not limited to: (a) providing tenants with information about available services in the community, (b) assisting tenants to access services through referral and advocacy, and (c) organizing community-building and/or enrichment activities for tenants (such as holiday events, tenant council, etc.)</u></p>	<input type="checkbox"/>
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To earn points in the category, the Project Sponsor must complete the certification provided below and provide evidence that the combined annual value of service amenities is at least \$10,000, or \$5,000 for Projects of twenty (20) units or fewer ~~unless high speed internet service is offered as a single service amenity~~. If service amenities are to be located off-site, submit a **scaled-for-distance** map that clearly shows the location(s) of the applicable amenity(s) are within ¼ mile of the proposed Project.

CERTIFICATION

“As the Project Sponsor, I certify that the (name of project) will provide the amenities checked above and that these amenities are (1) appropriate for the population being served; (2) committed for a minimum of 10 years; (3) free of charge (with the exception of licensed childcare) to the tenants; and (4) have a combined annual value of at least \$10,000, or \$5,000 for Projects of twenty (20) units or fewer ~~except when high speed internet service is chosen as a single service amenity~~. I further certify that the Project has space available for the amenities or that the service amenity is located within ¼ mile of the proposed Project.”

Signature of Project Sponsor Officer

Print Name of Project Sponsor Officer

Title

Date

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
ATTACHMENT 26

SUSTAINABLE BUILDING METHODS

Sustainable Building Method Points will be awarded provided that the Project Sponsor and the licensed Project architect or mechanical engineer each submit a certification on company letterhead indicating which items will be included in the Project's design and any relevant specifications. Respond by checking the box if applicable to the proposed Project.

1. Energy Efficiency Certification: (Section 5230(k)(3)). (8 points)

Energy Efficiency Certification	Check here
Projects that develop and commit to certifying the Project under any one of the following programs: A Leadership in Energy & Environmental Design (LEED); Green Communities; or the GreenPoint Rated Multifamily Guidelines.	<input type="checkbox"/>

2. Title 24 energy Efficiency: (Section 5230(k)(4)). (5 points)

Title 24 Energy Efficiency	Check here
A new construction or adaptive reuse project Application that exceeds Title 24 energy standards by at least 10%, or a rehabilitation project not subject to Title 24, that reduces energy use on a per square foot basis by 25% as calculated using a methodology approved by the California Energy Commission.	<input type="checkbox"/>

3. Miscellaneous Energy Efficiency Items: (Section 5230(k)(5)). (1 point per item, up to a maximum of 3 points)

Energy Efficiency Item	Check here
A. Energy Star rated ceiling fans in all bedrooms and living rooms; or use of a whole house fan; or use of an economizer cycle on mechanically cooled HVAC systems.	<input type="checkbox"/>
B. Water-saving fixtures or flow restrictors in the kitchen (2 gpm or less) and bathrooms (1.5 gpm or less).	<input type="checkbox"/>
C. At least one high efficiency toilet (1.3 gallons per flush) or dual flush toilet per unit.	<input type="checkbox"/>
D. Material for all cabinets, countertops and shelving that is free of added formaldehyde or fully sealed on all six sides by laminates and/or a low-VOC primer or sealant (150 grams per liter or less).	<input type="checkbox"/>
E. Interior paint with no volatile organic compounds. (5 grams per liter or less).	<input type="checkbox"/>
F. CRI Green-label, low-VOC carpeting and pad and low-VOC adhesives 25 grams per liter or less.	<input type="checkbox"/>
G. Bathroom fans in all bathrooms that exhaust to the outdoors and are equipped with a humidistat sensor or timer.	<input type="checkbox"/>
H. Formaldehyde-free insulation.	<input type="checkbox"/>
I. At least one of the following recycled materials at the designated levels: a) cast in-place concrete (20% flyash); b) carpet (25%); c) road base, fill or landscape amendments (30%).	<input type="checkbox"/>
J. Design the elements to retain, infiltrate and/or treat on-site the first one-half inch of rainfall in a 24-hour period.	<input type="checkbox"/>
K. Inclusion of a construction indoor air quality management plan that requires the following: a) protection of construction materials from water damage during construction; b) capping of ducts during construction; c) cleaning of ducts upon completion of construction; and d) for rehabilitation Projects, implementation of a dust control plan that prevents particulates from migrating into occupied areas.	<input type="checkbox"/>

L. The following design features in at least half of the Project's units: accessible routes of travel to the dwelling units with accessible 34" minimum clear opening width entry and interior doors with lever hardware and 42" minimum width hallways; accessible full bathroom on primary floor with 30" x 60" clearance parallel to the entry to 60" wide accessible showers with grab bars, anti-scald valves and lever faucet/shower handles; and reinforcement applied to walls around toilet for future grab bar installations; accessible kitchen with 30" x 48" clearance parallel to and centered on front of all major fixtures and appliances.	<input type="checkbox"/>
M. Inclusion of no-smoking buildings or sections of buildings. To be eligible for an award pursuant to this subdivision, the no-smoking sections must consist of at least half the units within the building, and those units must be contiguous	<input type="checkbox"/>
N. An allocation of Historic Tax Credits as defined under 26 U.S.C. section 47(a).	<input type="checkbox"/>
O. For rehabilitation Projects not subject to Title 24 Standards, use of florescent light fixtures for at least 75% of light fixtures or comparable energy saving lighting for the Project's total lighting (including community rooms and any common space) throughout the compliance period.	<input type="checkbox"/>

To receive points for Sustainable Building Methods in part 1, 2 or 3 above, submit separate certifications from:

- _____ 1. The Project Sponsor
- _____ AND _____
- _____ 2. The Project Architect or Mechanical Engineer on business letterhead

The certifications shall attest that the applicable design elements described in 1, 2, or 3 will be included in the project's design and specifications and shall include the signature, the printed name, the title of the person making the certification and the date of signature. The signature of the Architect or Mechanical Engineer must indicate the appropriate License or P.E. registration number.

If your application is approved, compliance will be demonstrated by the submission of the Energy Performance Certificate (EPC) applicable to the project. The EPC must be approved by the Building Official for the locality and be generated by a California Energy Commission approved energy compliance software package. The EPC is to be submitted to CDLAC as an attachment to the first Certification of Compliance (the form of which is attached to the project resolution and which is required to be submitted on each anniversary of the bond issuance date) submitted following receipt of the EPC, but in no event shall the EPC be submitted more than two years after the issuance of bonds.

SUSTAINABLE BUILDING METHODS CERTIFICATION FOR PROJECT SPONSOR

- "As the Project Sponsor, I certify that the (name of project) will be constructed in accordance with the building plans as referenced by the licensed architect or mechanical engineer.
- "I further certify that the miscellaneous energy efficiency items indicated in part 3 of Attachment 26 (items A through O), of the Application will be included in the project's design and specifications."

_____, Signature of Project Sponsor

_____, Printed Name

_____, Title

_____, Date

**SUSTAINABLE BUILDING METHODS CERTIFICATION FOR
PROJECT ARCHITECT OR MECHANICAL ENGINEER**

“As the licensed Project Architect, or Mechanical Engineer, I certify that the (name of project) will be designed to be in compliance with (name of energy certification) guidelines. Compliance with this requirement will be demonstrated by submission of the Energy Performance Certificate to CDLAC as an attachment to the first Certification of Compliance.”

OR

“As the licensed Project Architect, or Mechanical Engineer, I certify that the (name of project) will be designed to achieve energy efficiencies that exceeds Title 24 energy standards set forth by the California Energy Commission Title 24, Part 6 of the California Code of Regulations (Title 24 energy standards) by at least 10%, or a rehabilitation project not subject to Title 24 that reduces energy use on a per square foot basis by 25% as calculated using a methodology approved by the California Energy Commission effective at the date the project plans are approved by the applicable building official. Compliance with this requirement will be demonstrated by submission of the Energy Performance Certificate to CDLAC as an attachment to the first Certification of Compliance.”

“I further certify that the miscellaneous energy efficiency items indicated in part 3 of Attachment 26 (items A through O) of the Application will be included in the project’s design and specifications.”

_____, Signature of Project Architect, California License # C _____

_____, Signature of Mechanical Engineer, California License # M _____

_____, Printed Name

_____, Date

MINIMUM SUSTAINABLE BUILDING STANDARDS CERTIFICATION

The project intends to utilize landscaping and construction materials which are compatible with the neighborhood in which the proposed project is to be located, and that the architectural design and construction materials will provide for low maintenance and durability, as well as be suited to the environmental conditions to which the project will be subjected.

Provide a description of the intended landscaping, materials and architectural design that will be used and are compatible with the neighborhood or location in the box below.

